UNITED STATES DISTRICT COURT DISTRICT OF NEW JERSEY

ATTORNEY CASE OPENING



A GUIDE FOR REGISTERED ELECTRONIC FILERS TO OPEN A CIVIL ACTION IN THE U.S. DISTRICT COURT'S ELECTRONIC FILING SYSTEM

(Effective December 2023)

Attorney Case Opening Guide (Revised 2/2024)

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Attorney Case Opening Guide

The Attorney Case Opening Guide presents the step-by-step method for opening a civil case in CM/ECF using event code: <u>"Open a Civil Case (Attorney)</u>".

The following initiating documents may be filed using the <u>Open a Civil Case (Attorney)</u> Event Code:

- Complaint
- Notice of Removal
- Petition to Confirm Arbitration Award
- Petition to Quash/Compel/Enforce Subpoenas
- Petition for a Writ of Habeas Corpus

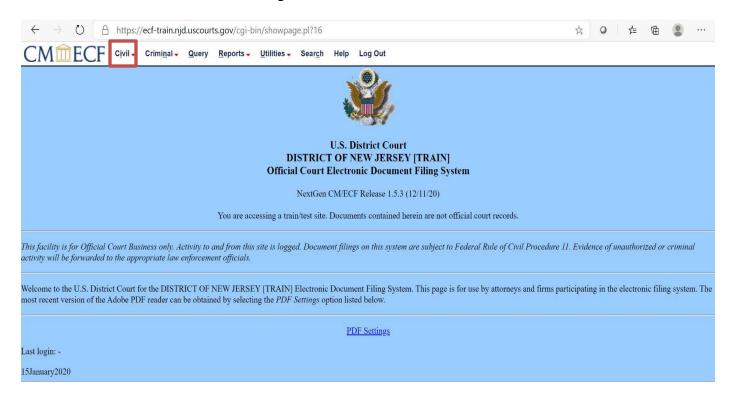
NOTE: Before starting have at hand, in PDF format, the initiating document, all attachments, and a Civil Cover Sheet (JS-44 form). A credit card will be needed to pay the filing fee.

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Step 1. ECF Menu

On the *blue* menu bar select Civil.

Figure #1:



Step. 2. <u>Civil Events Menu</u>

Responses and Replies

Under the Civil Menu select the event Open a Civil Case (Attorney)

Figure #2: CMMECF Civil - Criminal -Query Reports -Utilities 🗸 **Civil Events Open a Case Other Filings** ADR Documents Open a Civil Case (Attorney) **Discovery Documents Initial Pleadings and Service** Notices Initial Pleadings for Attorneys (33-1, 33-2606) **Trial Documents** Complaints and Other Initiating Documents Appeal Documents Service of Process Other Documents Answers to Complaints/Initiating Documents Other Answers **Motions and Related Filings** Motions

Step 3. <u>Initiating Documents</u>

Sealed complaints or a complaint including any sealed documents must be filed in the traditional manner by submission of the complaint in paper form with a copy of all documents, in PDF format on a Flash Drive, to the Clerk's Office. Sealed Complaints may also be submitted via email, in PDF format at ecfhelp@njd.uscourts.gov.

- The Civil Cover Sheet (form JS-44) is available on the <u>Court's website</u> under Forms \rightarrow Civil;
- Click (NEXT)

Figure #3:

CM ECF Civil - Criminal - Query Reports - Utilities - Search Help Log Out

Open a Civil Case (Attorney)

This Case Opening link should be used to file the following initial pleading documents, such as: Complaint, Notice of Removal, Petition to Confirm/Vacate Arbitration Award, Petition for Writ of Habeas Corpus, and Petition to Quash/Compel/Enforce Subpoenas. This feature is only for use with online Credit Card payment via Pay.gov, In Forma Pauperis or fees otherwise waived.

Please have a **current** completed Civil Cover sheet (<u>JS-44</u>) available to assist you in completing submission of your case, you must also attach the JS-44 to your initiating entry. The initiating document MUST be filed at the end of this process having the same file date this case is opened (*See Rule 3 of the Federal Rules of Civil Procedure*).

Notice: A Disclosure Statement must be filed, <u>as a separate entry in this case</u>, pursuant to Fed.R.Civ.P. 7.1.

It is important to adhere to the court's Attorney Case Opening Guide.

If you find you need further assistance, please call the ECF Assistance Line during business hours - Camden: 1-866-726-0726, Newark: 1-866-208-1405, Trenton: 1-866-848-6059.

Next Clear

Step 4. <u>Allocation</u>

When selecting "Office*" on the following screen, be guided by Local Civil Rule 40.1, Allocation and Assignment of Cases.

NOTE: The Clerk will make the *final determination* of case allocation.

- Click (NEXT)

Figure #4:

CMmECF	C <u>i</u> vil 🗸	Crimi <u>n</u> al -	Query	Reports -	<u>U</u> tilities –	Sear <u>c</u> h	Help	Log Out
Open a Civil Case (A	ttorney	()						
Please note the OFFIC	E of the	appropria	te count	y for select	ion on the	next scre	een:	
CAMDEN = Atlantic, Can	nden, Cap	e May, Cumb	erland, G	loucester, Sa	lem, Burling	ton		
NEWARK = Bergen, Esser	x, Hudson	, (North) Mic	ldlesex, N	Iorris, Passai	c, Sussex, U	nion		
TRENTON = Hunterdon, ((South) M	iddlesex, Me	rcer, Mon	mouth, Ocea	n, Somerset,	Warren		
Next Clear								

*Vicinage Footnotes:

Middlesex County is divided between the Newark and Trenton Vicinages as follows:

<u>NEWARK</u>: Northern Middlesex County - (*north* of the Raritan River) **<u>TRENTON</u>**: Southern Middlesex County - (*south* of the Raritan River)

Step 5. Office/Lead Case/Associated Case/Related Case Fields

- i. Select the appropriate Office (Vicinage: Camden, Newark, or Trenton);
- ii. Select the "Civil" case type *only* (other case types may not be filed using this event code but must be filed by the traditional method);
- iii. Enter data in the Other Court Name field, and Other Court Number field *only* if you are filing a <u>Notice of Removal</u> (e.g., "Superior Court of ___ County". Enter the Superior Court case number in the *Other Court Number* field; Note: DO NOT USE A DASH, use a blank space instead).
 - Click (NEXT)

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Figure	#5:
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CMmECF	C <u>i</u> vil 🗸	Crimi <u>n</u> al -	Query	<u>R</u> eports -	<u>U</u> tilities -	Sear <u>c</u> h	Help
	Log Ou	t					
Open a Civil Case (Attorney	/)					
Office Trenton 🗸	Case typ	e CV 🗸					
Date filed: 1/19/2024							
Other court name							
Other court number							
JPML number							
Next Clear							

Step 5(A): For Notices of Removal only

If you are filing a Complaint, <u>skip to step #6</u>, Step # 5(A) applies *only* to <u>Notices of Removal</u>.
Enter "Superior Court of (<u>name</u>) County" in the *Name of Other* Court field.
Enter the Superior Court case number in the *Case Number in Other Court* field.
Click (NEXT)
Figure #5(A):
Enter the Superior Court Name
Other court name SUPERIOR COURT OF NEW JERSEY, MIDDLESEX COUNTY
Other court number MID L 24 100
Enter the case information as seen here. Do not add dashes.
Next Clear

Step 5(B): For Multi-District Litigations only

- Enter the four-digit Judicial Panel on Multidistrict Litigation Number in the JPML
- Click (NEXT)

Figure #5(B):

JPML number	2738	Enter the JPML Number
Next Clear		

Step 6. Instructions to Complete JS-44 Information (Next Screen)

Review the screen instructions;

- click (NEXT)

Figure #6:



Open a Civil Case (Attorney)

*Reviewing your Civil Cover Sheet, change drop-down menus: Jurisdiction, Cause of Action, Nature of Suit, Origin, Jury Demand and County.

*Select Citizenship of Plaintiff/Defendant for Diversity cases only.

*Keep Fee Status as pd (paid) unless you are filing in forma pauperis, then select pend (IFP pending); for federal government attorneys or as directed by statute, select wv (waived).

*Do not change the following fields on this screen: Class Action, Arbitration Code, Demand(\$000) and Date Transfer.

Next Clear

CMmECF	C <u>i</u> vil →	Crimi <u>n</u> al 🗸	<u>Q</u> uery	Reports -	<u>U</u> tilities 🗸	Sear <u>c</u> h	Help	Log Out		
Open a Civil Case	(Attorney	/)								
Jurisdiction	3 (Federal (Question)	~							
Cause of action	15:1692 (15	:1692 Fair Deb	t Collectior	n Act)		~	Filter:		Clear filter	
Nature of suit	480 (Consu	mer Credit)				~	Filter:		Clear filter	
Origin	1 (Original I	^o roceeding)				~				
Citizenship plaintiff					~					
Citizenship defendant					~					
Jury demand n (No	one) 🗸	Class action	n (No Cla	ass Action Al	leged) 🗸 🛙)emand (\$0	00)			
Arbitration code	~	County	Mercer		~					
Fee status pd (paid)	~	Fee date 1/1	9/2024	Date t	ransfer					
Next Clear										

Figure #7:

NOTE: Make no entry in the **Filter** boxes.

- i. <u>Jurisdiction</u>: as appropriate
- ii. <u>Cause of Action</u>: the list is limited; please select the title/section most closely related.
- iii. <u>Nature of Suit</u>: select the Nature of Suit most closely related.
- iv. <u>Origin</u>: for Complaint, select 1; for Notice of Removal, select 2.
- v. <u>Citizenship of Plaintiff/Defendant</u>: *reserved for diversity jurisdiction* cases; make **no entry** otherwise.
- vi. <u>Jury demand</u>: select as appropriate.
- vii. <u>Class action</u>: make **no entry** in this field (leave as "n").
- viii. <u>Demand</u>: make **no entry** in this field.
- ix. <u>Arbitration Code</u>: make **no entry** in this field.
- x. <u>County</u>: the list defaults to Atlantic County; please select as appropriate from drop down list.
- xi. <u>Fee status</u>: indicate paid or otherwise, as appropriate (pay the Filing/Administrative fee through Pay.gov at the conclusion of the filing process).
- xii. <u>Fee date</u>: automatic entry; do not change the date.
- xiii. <u>Date transfer</u>: make **no entry** in this field.
- Click (NEXT)

Step 8. Advisory: Use Upper Case, Do Not Add Party Address, Etc...

Review the screen instructions;

NOTE: Parties will appear on the docket in the order in which they are entered.

- click (NEXT)

Figure #8:



Step 9. Add Parties (See Guide to Searching and Entering Parties for detailed instructions.)

SEARCHING FOR A PARTY:

You must SEARCH for a party PRIOR to adding a new party (Figure #8-1).

Enter the party name in the appropriate fields as follows, and then click the **(SEARCH)** button.

COMPLAINTS:

To add a party from a Complaint, search the database by entering in **UPPER CASE** the party's last name/business name as listed on the Complaint.

NOTICES OF REMOVAL:

To add a party from a Notice of Removal, search the database by entering in **UPPER CASE** the party's last name/business name as listed in the State Court Complaint.

- Enter the names of the parties from the most recently filed <u>State Court Complaint</u> (e.g., the last Amended Complaint), and attach that Complaint as an exhibit to the Notice of Removal.
 Enter Third Party Defendants if a Third Party Complaint is filed and attach
- Enter Third Party Defendants if a Third Party Complaint is filed and attach the Third Party Complaint as an exhibit to the Notice of Removal. Narrow your search by entering **a last/business name** and **a first name** if applicable.

Figure #9-1

CMmECF	Cįvil 🗸	Crimi <u>n</u> al 🗸	<u>Q</u> uery	<u>R</u> eports -	Utilities 🗸	Sear <u>c</u> h	Help	Log Out
Open a Civil Case (A	ttorney	()						

Add New Party C	reate Case Search	for a party					
Collapse All	Expand All Last / B	usiness Name SMI	ITH	First Name	JOHN	Middle Name	
-3:24-cv-?????	Search	ı					
		_					

Step 9(A) Select Parties

If the search results list the correct party, highlight the party, and click (SELECT PARTY) (Figure #8(A)1). Proceed to Step 9(B);

OR:

If the party is NOT LISTED (Figure #9(A)2) in the search results, proceed to **Step 9(C)** for instructions on how to create a new party.

Figure #9(A)1:

CMmEC	CF C <u>i</u> vil - Cri	mi <u>n</u> al 🚽 🧕 🤇	uery <u>R</u> eports - <u>U</u> tilities - Sear <u>c</u> h Help Log Out
Open a Civil Cas	e (Attorney)		
Add New Party	[Create Case	Last / Dusiness Name CMITH First Name LOUN Middle Name
<u>Collapse All</u> 		Expand.	Search
			Search Results SMITH, JOHN A SMITH, JOHN JOSEPH Highlight the Party SMITH, JOHN A
	Select Party]	SMITH, JOHN B SMITH, JOHN Select Party Create New Party

Figure #9(A)2:

CM TT FCF Civil - Criminal - Query Reports - Utilities - Search Help Log Out

Open a Civil Case (Attorney)

Add New Party	Create Case	Search for a party					
Collapse All	Expand All	Last / Business Name	BROWN	First Name	JOSEPH	Middle Name	
		Search					
		Search Results					
		-	_				
			e New Party	Create	New Party		
		· · · ·	ults. Please try again of				
		Select Party Create	e New Party ults. Please try again or		New Party]	

Step 9(B). <u>Party Information (adding party found in database)</u>

- If the information displayed on the Party Information screen does not match the party in the initiating document (e.g., incorrect middle name/initial), click the (Start a New Search) hyperlink located below the (ADD PARTY) button (Figure #9(B)) to cancel the selection and return to the <u>Search for a Party</u> screen;
- If the correct party *is* displayed, make an appropriate selection from the party **Role** field drop-down list and, if necessary, enter data in the **Party Text** field (e.g., Executor of xyz, Commissioner of abc, "in her capacity as 123", etc...).

<u>DO NOT</u> change the Start Date, Corporation, or Notice fields.

ALL other information should be left blank.

- Click the (ADD PARTY) button to add the displayed party to the case. The <u>Search for a Party</u> screen will again display (Step 9(A)) to enable the entry of additional parties.
- Continue adding *all parties* as listed in the initiating document. Once all parties have been entered proceed to **Step 9(E)** to <u>Create the Case</u>.

CMmECF Civil - Criminal - Query Reports - Utilities - Search Help Log Out							
Open a Civil Case (Attorney)							
	te Case Party Inform JOHN SMITH	ation I					
Collapse All E 	Title						
5.24-67-1111	Role	Plaintiff (pla:pty)	~	Enter Party Role			
	Pro se	No	~				
Leave ALL fields BLANK	Prisoner Id		Unit				
except "Role" and "Party Text	,, Office						
······································	Address1						
	Address 2		Show	this address on the docket sheet			
	Address 3		City				
	State	Zip	Country				
	Prison	~					
Enter Party text (e.g.	Phone		Fax				
Executrix, Commissioner,	Party text						
etc)	Start date	1/19/2024	End date				
	Corporation	no 🗸	Notice yes	✓			
	Add Party Start a New S	Bearch					

Figure #9(B):

Step 9(C). <u>Create New Party</u>

Select (**CREATE NEW PARTY**) (Figure #9(C)1); the <u>Party Information</u> screen will display (Figure #9(C)2). Proceed to Step 9(D) for instructions on how to enter information into the <u>Party Information</u> screen.

	Crimi <u>n</u> al - Query <u>R</u> ej	orts – <u>U</u> tilities – Sear <u>c</u>	h Help Log Out	
Open a Civil Case (Attorney)				
Add New Party <u>Collapse All</u> L-3:24-cv-?????	create case	or a party isiness Name BROWN	First Name JOSEP	H Middle Name
	Search Select Search		igain or create a new party.	
CM m ECF civil - c Open a Civil Case (Attorney)	-	re #9(C)2:	Help Log Out	
	Create Case Party Info	rmation		
Add New Party	cicule cuse	me BROWN	First name JOSE	PH
Collapse All	Middle na	me	Generation	
	т	tle		
	R	e Plaintiff (pla:pty)	~	
	Pro		~	
	Prisoner	Id	Unit	
	Off	ce		
	Addres	s1		
	Addres	2	Show	w this address on the docket sheet
	Addres	3	City	
	St	te Zip	Country	
	Pris	on	~	
	Pho	ne	Fax	
	Party t	ext		
	Start d	ite 1/19/2024	End date	
		on no 🗸	Notice ye	
	Add Par			

Figure #9(C)1:

Step 9(D)-1. <u>Party Information (creating new party)</u>

- Enter information for the Middle Name, Generation (e.g., Jr., Sr.) and Title fields, if necessary.
- Select the correct party "Role" from the drop-down list (e.g., Plaintiff, Defendant).
- Enter data as appropriate into the **Party Text** field (e.g., Executrix of xyz, Commissioner of abc, "in her capacity as 123", etc...).
- **<u>DO NOT</u>** alter the Start Date, Corporation, or Notice fields.

All other information should be left blank.

- Click the **(ADD PARTY)** button to add the displayed party to the case. The <u>Search for a Party</u> screen will again display (Step 8(A)) to enable the entry of any additional parties.
- Continue adding *all parties* as listed in the initiating document.
- Once all parties have been entered proceed to **Step 9(E)** to <u>Create the Case</u>.

Figure #9(D)1:

C	CM CF Civil - Cri	mi <u>n</u> al <mark>→ Q</mark> ue	ery <u>R</u> eports	<u>U</u> tilities Se	ar <u>c</u> h Help	Log Out	
Op	oen a Civil Case (Attorney)						
A	dd New Party	Create Case	Party Informa				
	llapse All	Expand All	Last name				DSEPH
	3:24-cv-?????	_	Middle name			Generation	
E	Enter Middle name, Generation	1, 	Title				
a	nd Title if appropriate	-	Role	Plaintiff (pla:pty)		~	
_ L_			Pro se	No		~	
L eave F	Blank: Pro se, Prisoner id,		Prisoner Id			Unit	
Unit, O			Office				
· · ·	s/City/State/Zip/County,		Address1				
Prison,	Phone/Fax; DO NOT alter		Address 2			🗆 s	Show this address on the docket sheet
	te, Corp., Notice or check		Address 3			City	
Show th	nis address box		State	Zip		Country	
			Prison		~	_	·
	Enter Party text if		Phone		7	Fax	
	appropriate (e.g.,		Party text	 [
	Executrix,		-				
	Commissioner, etc)		Start date	1/19/2024		End date	
			Corporation	no 🗸		Notice	yes 🗸
			Add Party				

Step 9(D)-2. Alias

Click the green/yellow icon next to the word Alias on the left side of the screen to add an alias.

```
Civil -
                                    Criminal -
                                                  Query
                                                                                                     Log Out
                                                          Reports -
                                                                       Utilities -
                                                                                    Sear<u>c</u>h
                                                                                             Help
Open a Civil Case (Attorney)
                                                       Search for a party
 Add New Party
                                        Create Case
                                                       Last / Business Name
                                                                                                  First Name
                                                                                                                              Middle Name
Collapse All
                                            Expand All
 -3:24-cv-?????
                                                        Search
JOSEPH BROWN 🛛 pla 🦯 😣
   -Alias 🔧
   Corporate Parent or other affiliate \, 😫
   Attorney 😤 🕒
```

Figure #9(D)2:

Note: Corporate Parent

Do not add a Corporate Parent at this time; this will be done at the time of the filing of the Corporate Disclosure Statement (at the conclusion of this procedure).

Note: Attorney

Do not add an Attorney at this time; this will be done at the time of the Attorney/Party Association (later in this procedure).

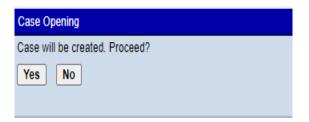
Step 9(E). Create Case:

After all parties are added, click on the (**CREATE CASE**) button (Figure #9E1). The system will prompt "Case will be created. Proceed?" (Figure #9E2). If the case information is correct, click "Yes"; otherwise, click "No" and finish adding parties.

\mathbf{C}	CM CECF Civil - Cr	rimi <u>n</u> al – <u>Q</u> ue	ery <u>R</u> eports <mark>→ U</mark> tili	ties - Sear <u>c</u> h He	lp Log Out			
Oþ	ben a Civil Case (Attorney)			Case" after all par	rties have be	en added		
A	dd New Party	Create Case	Search for a party					
Col	llapse All	Expand All	Last / Business Name		First Name		Middle Name	
	3:24-cv-?????		Search					
₽J	IOSEPH BROWN pla 🧷 😣							
	Alias 😫							
	Corporate Parent or other affiliate 🔏							
	Attorney 😫 🕒							
Ð	SHAWN REED dft 🥖 😣							
	Alias 😫							
	Corporate Parent or other affiliate 😤							
	Attorney 😤 🕒							

Figure #9E1:

Figure #9E2:



Step 10. Docket the Lead Event

Note that a case number is automatically assigned and displayed on the screen. Please make a written note of the case number; it may be needed if technical problems occur.

Click (NEXT)*

	10
Figure #1	10:

CM	l Ⅲ ECF	C <u>i</u> vil ↓	Crimi <u>n</u> al ↓	<u>Q</u> uery	<u>R</u> eports →	<u>U</u> tilities →	Sear <u>c</u> h	Help	Log Out
Open a	Civil Case (Attorney	()						
Case Nur	nber 24-2 has be	en opened							
Docket L	ead Event?								
Next	Clear								

* The initiating document (e.g., a Complaint) pertaining to any given civil action *must* be filed on the same date as that date upon which the civil action has been opened (See: <u>Rule 3. Commencing</u> <u>an Action | Federal Rules of Civil Procedure | US Law | LII / Legal Information Institute</u> (cornell.edu)). If a technical problem (e.g., a failed browser) prohibits the uploading of an initiating document during the <u>Attorney Case Opening Procedure</u>, knowledge of the case number (assigned in Step 9 above) will enable the filer to docket the initiating document as a separate event immediately afterward; for this reason, the filer should note the case number.

Step 11. <u>Select an Initiating Document Type</u>

- Select the document type from the menu (e.g., for a Complaint, select Complaint; for a Notice of Removal, select Notice of Removal).
 - Click (NEXT)

Figure #11:

CM ECF Civil - Criminal - Query	Re	eports 🗸	<u>U</u> tilities 、	Sear <u>c</u> h	Help	Log Out	
Complaints and Other Initiating Documents							
Start typing to find and	oth	er event.					
Available Events (click to select events)		Selecte	ed Events (cl	lick to rem	ove eve	nts)	
Amended Complaint		Compla	aint				*
Application for Stay of Execution							
Complaint							
Counterclaim							
Crossclaim							
Intervenor Complaint							
Motion to Quash/Compel/Enforce							
Notice of Condemnation							
Notice of Removal							
Notice to Take Foreign Deposition							
Petition for Writ of Habeas Corpus							
Petition to Confirm or Vacate Arbitration Award							
Third Party Complaint	•						
Next Clear							

Step 12. Case Number Displayed

The case number is displayed on the screen.

DO NOT CHANGE THIS NUMBER!!

- Click (NEXT)

Figure #12:



Step 13. Case Caption and Case Number Displayed

The case caption and case number are displayed.

Click (NEXT)

Figure #13:



Step 14. <u>Select Filer</u>

Select the party/parties filing the initiating document (i.e., for a Complaint, select the Plaintiff(s); for a Notice of Removal select the Defendant(s)). To select multiple parties, hold down the CTRL button and select the applicable parties.

Click (NEXT)

Figure #14:

	- Crimi <u>n</u> al	- Query	<u>R</u> eports -	<u>U</u> tilities -	Sear <u>c</u> h	Help	Log Out
Complaints and Other Ini		uments					
<u>3:24-cv-00002 BROWN v. RE</u>	ED						
Pick Filer		Select the	filer				
Collapse All	Expand All						
JOSEPH BROWN pla		Sele	ct the Party	:			
SHAWN REED dft		BROWN	, JOSEPH [pla				
		REED, S	HAWN [dft]				
				-			
		Next	Clear New Fil	ler			

Step 14(A). Attorney-Party Association

Check the box on the left of the screen to create the association.

- Check the "Lead" box if appropriate.
- Click (NEXT)

Figure #14(A):



Complaints and Other Initiating Documents

3:24-cv-00002 BROWN v. REED

NEW PARTY NAMES need to be added on the next screen first by clicking the *New Party* button, then appropriate parties already on the case should be selected (<u>Do Not Use All Party/Defendants/Plaintiffs radio button</u>), before clicking the *Next* button. Do not fill in party address info.

The following attorney/party associations do not exist for the abovecase(s).

Please check the box on the left of the screen forassociations which should be created.

If the association should*not* be created, be sure the box is *unchecked*.

🗹 JOSEPH BROWN (pty:pla) represented by AttorneyOne Njd (aty) 🗹 Lead 🗹 Notice

Next Clear

Step 15. Filed Against

_

Complaint:

Select the party/parties against which the initiating document is filed. **DO NOT** select the **All Defendants** radio button; Select each defendant individually.

Select multiple parties by holding down the CTRL button on your keyboard and selecting the applicable parties.

Click (NEXT)

Figure #15:

CMmECF	C <u>i</u> vil 🗸	Crimi <u>n</u> al ↓	<u>Q</u> uery	<u>R</u> eports ↓	<u>U</u> tilitie	s 🗸	Sear <u>c</u> h	Help	Log Out
Complaints and Othe 3:24-cv-00002 BROWN \			ments						
Pick Party Collapse All		F Expand All	lease sele	ect the party that	at this filin	ig is ag	jainst.		
■ JOSEPH BROWN pla				the Party: N, JOSEPH [pl		Sele	ect a Gr	oup:	
				SHAWN [dft]			o Group I Defeno		
						OAI	I Plaintif	fs	
					-	○ AI	Parties	;	
		ſ	Next C	lear New Pa	irty				

Step 16. <u>Upload the Initiating Document</u>

- Upload the initiating document, and any attachments (e.g., Civil Cover Sheet, IFP Application, etc...).
 NOTE: Populate at least one and sometimes both the <u>Category</u> and <u>Description</u> fields to describe any attachments.
- **Do not** upload the Corporate Disclosure Statement or any motions during this transaction. Please file them separately using an applicable event code (refer to Step #25 for a list of related events).
- Step # 15(A) applies only to Notices of Removal.
- Click (NEXT)

Figure #16:

(СМ	ECF	C <u>i</u> vil ↓	Crimi <u>n</u> al ↓	<u>Q</u> uery	<u>R</u> eports ↓	<u>U</u> tilities ↓	Sear <u>c</u> h	Help	Log Out
С	omplaint	s and Oth	er Initia	ting Docu	ments					
3:	:24-cv-000	02 BROWN	v. REED							
		te Disclosure					the event in	the link (Other Do	cuments.
		F document		· ·						
_	ain Docum Choose File	ent Complaint for	test case.p	odf						
	Attachmen	ts			Catego	ory	D	escriptior	ı	
1.	Choose File	e Civil Cover	Sheet 1.pd	df Civil Co	over Shee	t 🗸			Remov	ve
2.	Choose File	e No file chos	sen			~				
1	Next Clea	ar								

NOTE: For Notices of Removal, the State Court Complaint and any Amended Complaints or Answers must be an attachment to the Notice of Removal.

Step	17.	Jury	Demand

-

Indicate if there is a Jury Demand.

Click (NEXT)

Figure #17:

				<u>R</u> eports -	<u>U</u> tilities -	Sear <u>c</u> h	Help	Log Out
		ting Docu	ments					
<u>Jury</u> - -	Indic	eate which p	• •		ide a "Jury l	Demand"		
Othe	er Initia	ting Docu		<u>R</u> eports ↓	<u>U</u> tilities -	Sear <u>c</u> h	Help	Log Out
emand								
	<u>Jury</u> - - CF Otho	Other Initia OWN v. REED	Other Initiating Docu OWN v. REED <u>Jury Demand Text</u> - Indicate which p - Click (NEXT) F CF Civil - Criminal - I Other Initiating Docu OWN v. REED emand	Other Initiating Documents OWN v. REED <u>Jury Demand Text</u> - Indicate which party/part - Click (NEXT) Figure #1 CF Civil - Criminal - Query I Other Initiating Documents OWN v. REED emand	Other Initiating Documents OWN v. REED Jury Demand Text - Indicate which party/parties have ma - Click (NEXT) Figure #18: OF Civil - Criminal - Query Reports - Other Initiating Documents OWN v. REED emand	Other Initiating Documents OWN v. REED Jury Demand Text - Indicate which party/parties have made a "Jury I - Click (NEXT) Figure #18: CF Civil - Criminal - Query Reports - Utilities - Other Initiating Documents OWN v. REED emand	Other Initiating Documents OWN v. REED Jury Demand Text - Indicate which party/parties have made a "Jury Demand" - Click (NEXT) Figure #18: CF Civil - Criminal - Query Reports - Utilities - Search Other Initiating Documents OWN v. REED	Jury Demand Text - Indicate which party/parties have made a "Jury Demand". - Click (NEXT) Figure #18: CF Civil - Criminal - Query Reports - Utilities - Search Help Other Initiating Documents OWN v. REED emand

Step 19. <u>Select Payment Type</u>

Follow the on-screen instructions for payment of the filing fee.

- If an application to proceed *In Forma Pauperis* is filed, or the fees are waived, select the applicable radio button, and skip to Step 23; otherwise select **Credit Card**.
- Click (NEXT)

Figure #19



Step 20. Fee Notice

Please review the screen and commit the transaction.

- You will be directed to Pay.gov to enter payment information.
- Click (NEXT)

Figure #20

CMmECF	C <u>i</u> vil -	Crimi <u>n</u> al ↓	<u>Q</u> uery	<u>R</u> eports -	Utilities 🗸	Sear <u>c</u> h	Help	Log Out
Complaints and Othe	er Initia	ting Docu	ments					
3:24-cv-00002 BROWN	v. REED							
Once you have clicked on	the Next	button, you	CANNO	T use your l	orowser Bac	k button.		
Fee: \$405								
Next Clear								

Effective May 1, 2013, pursuant to Judicial Conference Policy, all federal courts began charging a new \$55 administrative fee for filing a Civil Action, Suit or Proceeding in a District Court, in addition to the \$350 filing fee for a total of \$405. This new fee appears as item 1 on the <u>District</u> <u>Court Miscellaneous Fee Schedule</u> which is issued in accordance with 28 U.S.C.§1914.

This new administrative fee does not apply to persons granted *in forma pauperis* status under 28 U.S.C. § 1915.

Step 21. <u>Pay.gov Debit/Credit Card Payment</u>

Enter your payment data as indicated on the Manage My Account screen.

Select payment type: click (CONTINUE WITH ACH) (Figure #21) or (PLASTIC CARD PAYMENT) (Figure #21(A))

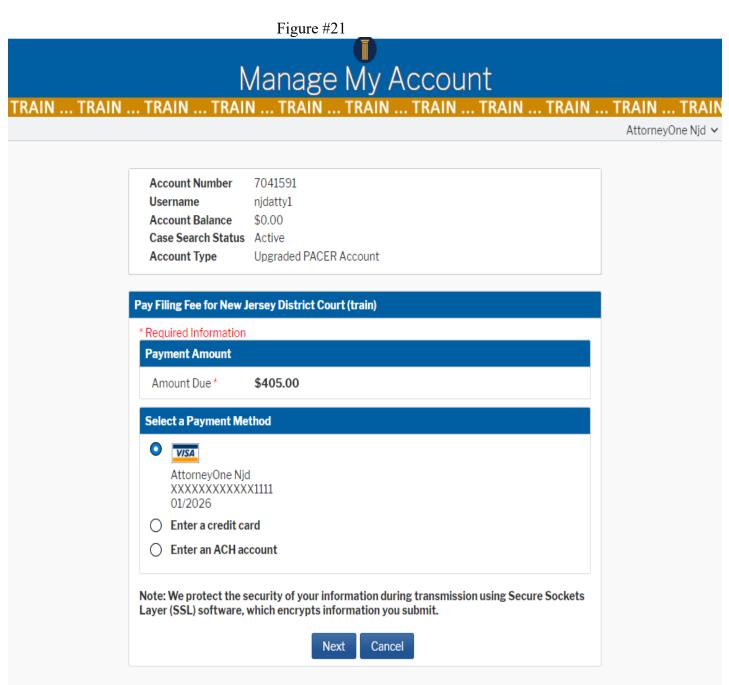


Figure #21(A)

Person Completing Transaction *	test attorney	
Attorney Name *	Test Attorney	
Attorney Email *	attytrain1@gmail.com	
Attorney Phone Number *	609-222-2222	
Email Receipt		
Email	njdpacer+attytrain1@gmail.com	
Confirm Email	njdpacer+attytrain1@gmail.com	
Additional Email Addresses		
Authorization		
l authorize a cha card issuer agre	arge to my credit card for the amount abc ement. *	ove in accordance with my
to: Ma nucto at the a	ecurity of your information during trans	mission using Secure Socke

Step 22. <u>Authorize Payment</u>

Email	njdpacer+attytrain1@gmail.com
Confirm Email Additional Email	njdpacer+attytrain1@gmail.com
Addresses	
Authorization I authorize a c	harge to my credit card for the amount above in accordance with my reement. *
Tauthonze a c	

Authorize the payment by checking the appropriate box.

Click (SUBMIT).

Figure #22:

Account Number	7041591
Username	njdatty1
Account Balance	\$0.00
Case Search Status	Active
Account Type	Upgraded PACER Account

Pay Filing Fee for New Jersey District Court (train)									
Payment Summary									
Payment Method	Paymer	nt Details							
VISA XXXXXXXXXXXXXXXX1111	Payment Amount	\$405.00							
01/2026	Fee Type	Filing Fee							
AttorneyOne Njd 402 East State Street District of New Jersey Trenton, NJ 08608 USA									

Step 23. <u>Complaints and Other Initiating Documents Screen with Warning</u>

Review screen.

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Click (NEXT)

Figure #23:

CN	/ <u> </u>	ECF	C <u>i</u> vil ↓	Crimi <u>n</u> al ↓	<u>Q</u> uery	<u>R</u> eports →	<u>U</u> tilities •	Sear <u>c</u> h	Help	Log Out
Comp	laints	and Othe	er Initia	ting Docu	ments					
<u>3:24-c</u>	v-00002	BROWN	v. REED							
Ensure	you eliel	k Next to co	mplete y	our filing.						
Next	Clear]								

Step 24. <u>Complaints and Other Initiating Documents Screen</u>

Review screen.

- Click (NEXT)

Figure #24:



Step 25. <u>Final Docket Text Review</u>

Figure #25 presents the final docket text for the initiating document.

Clicking the (NEXT) button will commit the transaction.

- Click (NEXT)

Figure #25



Docket Text: Final Text COMPLAINT against SHAWN REED (Filing and Admin fee \$ 405 receipt number ANJTDC-52488.) JURY DEMAND., filed by JOSEPH BROWN. (Attachments: # (1) Civil Cover Sheet) (Njd, AttorneyOne)

ATTENTION!! Pressing the NEXT button on this screen commits this transaction. You will have no further opportunity to modify this transaction if you continue. Have you redacted?

Source Document Path (for confirmation only): C:\fakepath\Complaint for test case.pdf pages: 1 C:\fakepath\Civil Cover Sheet 1.pdf pages: 1

Next Clear

Step 26. Notice of Electronic Filing

The Notice of Electronic Filing (NEF) is the record of the completed transaction.

Figure #26

CMITE Civil - Criminal - Query Reports -Utilities 🗸 Search Help Log Out Complaints and Other Initiating Documents 3:24-cv-00002 BROWN v. REED **U.S. District Court** DISTRICT OF NEW JERSEY [TRAIN] Notice of Electronic Filing The following transaction was entered by Njd, AttorneyOne on 1/19/2024 at 11:00 AM EST and filed on 1/19/2024 Case Name: BROWN v. REED Case Number: 3:24-cv-00002 Filer: JOSEPH BROWN Document Number: 1 Docket Text: COMPLAINT against SHAWN REED (Filing and Admin fee \$ 405 receipt number ANJTDC-52488.) JURY DEMAND., filed by JOSEPH BROWN. (Attachments: # (1) Civil Cover Sheet)(Njd, AttorneyOne) 3:24-cv-00002 Notice has been electronically mailed to: AttorneyOne Njd njdpacer+attytrain1@gmail.com 3:24-cv-00002 Notice has been sent by regular U.S. Mail: The following document(s) are associated with this transaction: Document description: Main Document Original filename:n/a Electronic document Stamp: [STAMP dcecfStamp_ID=1046708974 [Date=1/19/2024] [FileNumber=46856-0] [706d5789f953f18a81c4ce115407b4bcdfb7f1d09394ac21505dd86e5b9e19687be85 e0a3106e66e24378c72098727780e45159ea184736bb3fd233ef22c3589]] Document description: Civil Cover Sheet Original filename:n/a Electronic document Stamp: [STAMP deecfStamp ID=1046708974 [Date=1/19/2024] [FileNumber=46856-1] [173761bf070257bffb1d26846118b84922077f060afeca8c88e8a5124dcdc6a56593c 853a4cf2ac0e6136c4b2513d28f0ea2d203b03aeda030071b708b407440]]

NOTE: If an error occurred during the Open a Civil Case (Attorney) Procedure which prevented the uploading of the initiating document, it may now be filed as a separate event (Civil Events Menu>Initial Pleadings & Service>Complaints and Other Initiating Documents); see Step #27.

Step 27. File Related Documents (as separate events in CM/ECF)

If appropriate, file documents related to the initiating document.

Figure #27:

CIVIL EVENT	MENU ADDRESS
Corporate Disclosure Statement	Civil Events →Other Filings →Other Documents →Corporate Disclosure Statement
Motion	Civil Events → Motions and Related Filings → Motions → (select appropriate event)
Application to Extend Time to Answer	Civil Events → Other Filings → Other Documents → Application to Extend Time to Answer

Step 28. <u>Review and Assignment of a Judge:</u>

The case will be reviewed for accuracy and an NEF sent indicating the assigned judge within approximately two business days.

.....

Congratulations! You have opened a case in the United States District Court using the Attorney Case Opening Procedure. The Court will be automatically notified of your filing. Your filing will be reviewed for accuracy and you will be notified if additional action is required.

Step 29. <u>Alternate Method of Filing; Technical Failure</u>

If a technical failure occurred, preventing the filer from uploading an initiating document (e.g, Complaint), the initiating document may now be filed. Please note however, as indicated previously in this procedure, the initiating document must be filed on the same date that the case is opened (See Rule 3 of the Federal Rules of Civil Procedure).

i. Go to: CM/ECF>Civil Events Menu>Initial Pleadings and Service;

- Click (Complaints and Other Initiating Documents)

SECF Civil Criminal Query Reports Utilities WorkFlow Search L	
Civil Events	
Open a Case Other Filings Open a Civil Case (Attorney) ADR Documents Initial Pleadings and Service Discovery Documents Complaints and Other Initiating Documents Notices Initial Pleadings for 55-1 (Atty) Service of Process Answers to Complaints/Initiating Documents Other Documents Other Answers Other Silings	
Motions and Related Filings	
Motions Responses and Replies	

Figure #29-1

- ii. Select the correct type of initiating document (e.g., Complaint)
- Click (NEXT)

Figure 29-2

CM ECF Civil - Criminal - Query	<u>R</u> e	ports - <u>U</u> tilities - Sear <u>c</u> h Help Log Out
Complaints and Other Initiating Documents		
Start typing to find	anot	her event.
Available Events (click to select events)		Selected Events (click to remove events)
Amended Complaint		Complaint 🍨
Application for Stay of Execution	_	
Complaint		
Counterclaim	-	
Crossclaim		
Intervenor Complaint		
Motion to Quash/Compel/Enforce		
Notice of Condemnation		
Notice of Removal		
Notice to Take Foreign Deposition		
Petition for Writ of Habeas Corpus		
Petition to Confirm or Vacate Arbitration Award		
Third Party Complaint	-	
Next Clear		

- iii. Enter the case number (Figure 29-3-1) assigned in Attorney Case Opening Procedure-Step 9;
- **NOTE:** If the filer does not know the case number, contact the CM/ECF help desk during regular business hours for instructions on how to complete the filing.

		_						
CMmECF	C <u>i</u> vil →	Crimi <u>n</u> al <mark>↓</mark>	<u>Q</u> uery	<u>R</u> eports 🗸	<u>U</u> tilities 🗸	Sear <u>c</u> h	Help	Log Out
Complaints and Othe	er Initia	ting Docu	ments					
Civil Case Number								
Next Clear								

Click (FIND THIS CASE) (Figure 29-3-2);

-

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Figure 29-3-1

Figure 29-3-2

CMmecf	C <u>i</u> vil -	Crimi <u>n</u> al ↓	<u>Q</u> uery	<u>R</u> eports ↓	Utilities 🗸	Sear <u>c</u> h	Help	Log Out
Complaints and Othe	er Initia	ting Docu	ments					
Civil Case Number								
24-2	Find	This Case						
Next Clear								

Click (**NEXT**) (Figure 29-3-3);

Figure 29-3-3

CMmECF	C <u>i</u> vil 🗸	Crimi <u>n</u> al √	<u>Q</u> uery	<u>R</u> eports →	<u>U</u> tilities •	Sear <u>c</u> h	Help	Log Out
Complaints and Othe	r Initia	ting Docu	ments					
Civil Case Number 3:24-cv-2								
Next Clear								

- iv. Begin at Step #12 of the Attorney Case Opening Procedure to complete the filing process;
- File related documents as indicated in Attorney Case Opening Procedure Step #27.